nielsen

### FROM FRAGMENTED DATA TO INTEGRATED ECOSYSTEM

**OLEG MARTYANOV** 

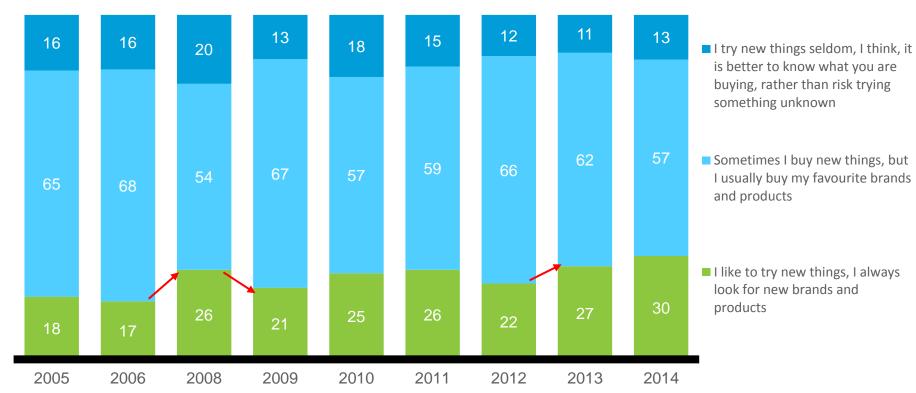
**NIELSEN** 



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#### IN FACT, MOST CONSUMERS ARE NOT KEEN ON CHANGING HABITS QUICKLY



# OVER 30 NEW OR RENOVATED AUTO MODELS ARE INTRODUCED ON RUSSIAN MARKET EACH YEAR





#### BUT OUR PREFERENCES STAYED THE SAME FOR 4Y

PURCHASE INTENT. TOTAL RUSSIA. TOP 2 BRANDS





2009





2010





2011





2012



Source: Nielsen Auto Omnibus

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#### WHAT IS REALLY CHANGING DRAMATICALLY IS THE NUMBER OF MEDIA TOUCH POINTS AMONG COMPANIES & CONSUMERS





#### RUNNING FOR CONSUMER DATA COMPANIES HAS ALREADY CREATED APPROACHES TO MEASURE DIFFERENT FRAGMENTED PIECES OF DATA



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#### BUT WHAT IS REALLY NEEDED FOR MAKING SENSE OF ALL DATA POINTS IS A HOLISTIC MULTISOURCE INTEGRATED APPROACH

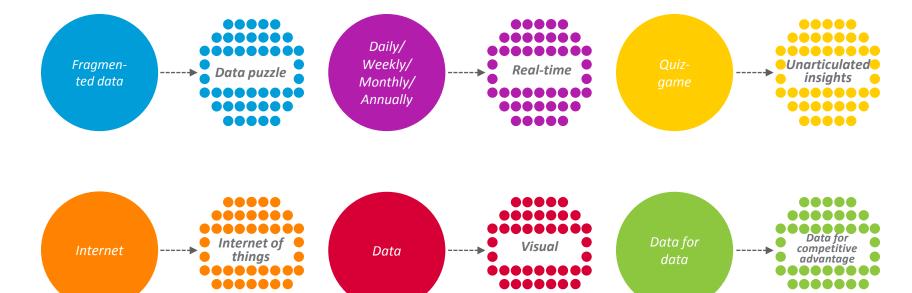




### MAPPING THE NEW CONSUMER JOURNEY FROM THE IMMENSE MEDIA LANDSCAPE

#### **MEDIA TOUCHPOINTS SHOPPING BEHAVIORS PURCHASE BEHAVIOR** Search E-commerce Purchase Out of Home Mobile ----------Online Tablet Website Store In-store Purchase Direct Mail

#### CHANGING THE WAY HOW WE CAN ACQUIRE, **ANALYZE & USE THE DATA**





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